**Clinical Learning Australia** 

**Training Guide** 

# Clinical LEARNING Australia

# The ePortfolio for prevocational doctors

# **ASSESSMENT REVIEW PANEL**

This quick reference guide provides information on how the Assessment Review Panel process works within Clinical Learning Australia.

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# 1 Creating an Assessment Review Panel in CLA

An Assessment Review Panel (ARP) is created in CLA by a Medical Education Unit Administrator using the 'Groups' functionality. This allows ARP members to be linked to relevant trainees so that they can view their ePortfolio and record decisions related to the overall assessment of their training.

## 1.1 Creating ARP Groups

You can create an ARP Group in CLA in several ways. You can create a group and add trainees and ARP members manually in the system or via a bulk upload – see the Quick Reference Guide 'Creating and Managing Groups'.

#### 1.1.1 Replicating Groups

You may want to replicate existing PGY1 / PGY2 groups for the ARP process.

- In this case, first create the groups you wish to use for the ARP.
- Navigate to the cog icon and select 'Groups'

- Select 'Create Group' and complete the Create Group pop-up box will appear
- Enter a group name
- We recommend that you name your ARP group in a similar way to how you have named your PGY instances and clearly identify it as an ARP group:
  - State Hospital/Program PGY1/PGY2 ARP Year
  - E.g. NSW Nepean Hospital PGY1 ARP 2025
- Use the Group Type 'Group'
- Ensure you add a start and end date to the group; this will ensure that users only have access to trainees in the ARP group for as long as the ARP is active
- Click 'Create'

Basic Info	Integration	Add a new user
Organisation *		You have yet to assign any users.
Nepean Hospital	~	
Type *		
Group	~	
Name *		
NSW - Nepean Hospital - PGY	′1 - ARP 2025	
Description		
Start Date	End Date	

 Once you have created the ARP group, navigate to the Users screen and use the filtering to identify all users in your existing PGY1 or PGY2 group that you would like to replicate.

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	earch	Group: ** Slivia testing X · · · × Q Add filter			- Import users	Export use	rs 🗘 Create	user
C	Name 🔻	Email Address 🗢	AHPRA Number 🗘	Role 🗢	Organisation 🗢	Groups 🗢	Created 🗢	
C	Ranjit Example	Ranjit.example@Silviademotrainee.com.au	Silvia56789412	Trainee	Clinical Learning Australia	<b>Q</b> 1	10 Apr 2025	•••
C	🦻 Silvia Fazekas	sfazekas@hotmail.com		Medical Education Unit Administrator	Central Adelaide Local Health Network	<b>Q 11</b>	20 Jan 2025	
C	🛛 💿 Demo Superviso	🛛 🕏 silvia.fazekas@amc.org.au	Sample1234	Supervisor (Term or Clinical)	Launceston General Hospital	Q 5	13 Mar 2025	
	Mary Testing	mary.testing@silviademoemail.com	Silvia987654	Trainee	Clinical Learning Australia	<b>Q</b> 1	10 Apr 2025	
C	Example Trainee	● rajito@gmail.com	SilviaDemo2345	Trainee	Clinical Learning Australia	<b>Q</b> 1	13 Mar 2025	
C	Demo Trainee	sfazekas@gmail.com	SILVIA1234test	Trainee	Clinical Learning Australia	Q1	18 Feb 2025	•••

 Select the users you want to add to the ARP group and click 'Bulk Actions' and 'Add Groups

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$\checkmark$	Name 🔻	Email Address 🗢	AHPRA Number 🗘	Role 🕈	Organisation 🗢	Groups	Add groups	
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	Silvia Fazekas	🕏 sfazekas@hotmail.com		Medical Education Unit Administrator	Central Adelaide Local Health Network	x 🔍 11	20 Jan 2025	יייי ייי
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	Mary Testing	mary.testing@silviademoemail.com	Silvia987654	Trainee	Clinical Learning Australia	<b></b> 2 1	10 Apr 2025	
	Example Trainee	• rajito@gmail.com	SilviaDemo2345	Trainee	Clinical Learning Australia	Q 1	13 Mar 2025	
	Demo Trainee	Sfazekas@gmail.com	SILVIA1234test	Trainee	Clinical Learning Australia	Q 1	18 Feb 2025	

• Type in the name of the ARP group you just created and click 'Add'

SilviaDemo2345 I rainee	Clinical L
Add Groups to Users	
NSW - Nepean Hospital - PGY1 - ARP 2025	
	Cancel Add

This will add all trainees and other users you have selected to the new ARP group.

## 1.2 ARP Roles

Within the ARP group, you can assign individuals one of two roles. Both roles will be able to view the ePortfolio of trainees included in the group. These roles are:

- ARP Lead In addition to viewing trainees in the ARP group, this role can add a proposed and final assessment rating (see section 2.2)
- **ARP Member** In addition to viewing trainees in the ARP group, this role will be able to **propose a final assessment** rating (see section 2.2)

There can be multiple ARP Leads and ARP members.

### 1.3 If you have multiple roles in CLA

If you're an existing user of CLA and have roles other than an ARP Member or Lead, you will need to switch to your ARP role via the role toggle in the top right-hand corner.

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START	ASSESSMENTS		LOGBOOK	START	А	SSESSN	IEN

• Navigate to the screen icon in the left-hand menu and click 'Trainees'.

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Trainee: Usage In	.es Insights	dated a few seconds ago													
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All groups that are linked to you will be available to search for in the left-hand dropdown menu above the dashboard. You can type into this field to locate the group you need to view; this is especially useful if you are a member of multiple groups.

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<b>d</b>	요 Trainees (2) Updated	a few seconds ago												
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۲		Trainee			Term 1			Term 2			Term 3			
15	Name	Term	Last Login	START	ASSESSMENTS	LOGBOOK	START	ASSESSMENTS	LOGBOOK	START	ASSESSMENTS	LOGBOOK	START	,
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# 2 How does the ARP process work in CLA?

When an ARP group has been established, ARP Leads and ARP members added to that group will be able to view information for all trainees in the group.

There are several components in CLA that an ARP may wish to use to assess whether each trainee has or has not met the requirements to complete their training. These include:

- The trainee dashboard
- Each individual trainee's ePortfolio (including all completed assessments)
- The Submission Insights Dashboard
- The Detailed Response report

CLA is not prescriptive in terms of how the ARP reviews the trainee's performance or in the information they consider as this may vary by site.

## 2.1 Recording ARP decisions

In CLA there are two ways in which the ARP decision can be recorded.

- **Certifying Completion** This occurs within the Progress Views section of the Trainee's ePortfolio. It allows ARP Leads and Members to nominate a proposed and outcome to certify PGY completion. This must be completed to finalise a Trainee's training and generate the transcript of learning.
- ARP Outcome Form This form sits within the Assessment Review Panel tab within the Trainee's ePortfolio. It is used to record the ARP decision and provide feedback or commentary to the Trainee. Note that information recorded on this form is visible to the trainee. It is optional to complete the ARP outcome form in addition to the final rating and some sites may choose not to.

## 2.2 Certifying Completion

This step is mandatory and indicates that the Trainee has completed their PGY1 or PGY2 training.

Once you locate the ARP group in the dashboard, you select a Trainee by clicking on their name in the dashboard.

This will then show you that Trainee's ePortfolio homepage where you can begin the Certifying Completion process.

• Click the Progress View widget

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<b>\$</b> •	Clinical Learning Australi	a (PGY2) - Training Group Updated a few seconds ago ng Australia (PGY2) - τπ Current Term - ACT Test Hospital - General Surgery	What's next?	Don't forget	Clinical LEARNING Australia
	Ali Fowler holy/solder+cut25@mylonout DREAMISATION BIG Revers Region ALIPEA NUMBIC 201943 Chinari Learning Australia (PG	TEM ACT Text Hospital - General Surgery START DATE - NoD DATE Jan 2025 - 5 May 2025 Progress Views Prevocational Outcome Statements	FA11-Self Assessment - Clinical Assessment To are not able to compute the time Informit (inform)         Compute To are not able to compute the time University of the time to compute the time Informit (inform)         Compute To are not able to compute the time Informit (inform)         Compute To are not able to compute the time Information of the accurate time Informatio of the accurate time Information of the acc	<ul> <li>EPA 1- Circul Assistment You are not able to complete the form [Selifier 19-206] Part - New Circle Part - New Circle Part - New Circle Part - Team Communication You are not able to complete the form [Selifier 19-206]         PA 4- Team Communication You are not able to complete the form [Selifier 19-206]         PA 4- Team Communication</li> </ul>	
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This will open up the progress views window.

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		Unique evidences	7/28 Mapped/available outcome	e OB	

A final 'rating' is given to the Trainee as either proposed or applied.



**Propose Rating** – This is an optional step that can be taken if Assessment Review Panel members wish to propose an initial rating for a Trainee which may be later reviewed. A proposed rating is not visible to the Trainee.



**Apply Rating**- When the Assessment Review Panel is ready to certify completion a final rating will be applied by an ARP Lead.

A rating is set by clicking the relevant pencil icon (shown above) and selecting one of the ratings listed in the screenshot.

	Reset	None	to	None		•••		
		APPLY RATING						
PREVOCA	TION	Completed P	ostgrad	luate Year				
		The prevocational doctor has completed the program and term requirements and met the outcome statements for PGY1/2.						
$\square$		Not Complete	ed Post	graduate Year				
		The prevocational doctor has not completed the program and term requirements and/or met the outcome statements for PGY1/2.						
		View history						
Refle	ection/Lo	og 📕 EPA 📕 Te	rm					

If a rating has been **proposed**, then that relevant rating will appear under the Trainee's name within their progress view.

**Note:** This will be **not** visible to the Trainee.

Prevocational Outcome Statements	Reset None to None 🖉 🖉 🚥
Ali Fowler holy fowler + clat 25@myknowledgemap.com Completed Postgraduate Year (Proposed) Comments (0)	PREVOCATIONAL OUTCOME STATEMENTS
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When a **final rating** has been applied the rating appears or is updated under the Trainee's name and **is visible to the Trainee.** 

Prevocational Outcome Statements		Reset None to None 🖉 🖉 🚥
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Your comment		
	Add comment	Reflection/Log EPA Term

If a grade has been entered as proposed, these can be **accepted**, **rejected**, or **retracted** by an ARP Lead.

You do this by clicking on the rating underneath the trainee's name in the progress view.

Prevocational Outcome Statements		Reset	None	to None	00
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No comments	Asse Desc				
Normal : B I U % IE II Ix Your comment	oniment	Reflection/Log	: EPA Tern	n	
Internal Comments (0)     Prevocational Outcome Statements					
Joe Bloggs Proposed the grade to be "Completed Postgraduate Year" on 30 April 2025 10:02 "Based on the discussions, the panel felt	Accept Rej	Retract			
		Close			

If a final rating has been applied, this can be **retracted** by an ARP Lead.



All members of the ARP can see the history of the proposed and final rating.



#### Adding comments

Both the ARP Lead and ARP member roles can add comments when they apply a proposed or final rating.



Important: Comments added to a proposed rating are not visible to the trainee and other users. Comments added to a final rating are visible to the Trainee and other users.

In addition to comments added when applying a proposed or final rating, there is an ability to add general commentary on the progress views page.

Please note:

- The first 'Comments' tab allows a user to add comments that are visible to the trainee.
- The second 'Internal Comments' field is visible to all users other than the trainee.

Please ensure you use the **Internal Comments** field when providing any comments related to ARP discussions.

Comments (0)	Internal Comments (0)		
No comments	Asc Desc		
Normal 🗘 B I U 🗞 🗮 🗄	Ξ <i>Τ</i> <sub>×</sub>		
Your comment			
	Add comment		

## 2.3 ARP Outcome Form

When an ARP decision has been made, an ARP Lead or appropriate administrator can complete the ARP outcome form within the Trainee's ePortfolio. This step is optional and will depend on how the ARP is managed in each training setting.

Note: The ARP Outcome form **is visible** to Trainees

Where the first check box is ticked but not the second the doctors progress has been reviewed but s/he is not yet ready for progression. Where both the first and second check box is ticked the prevocational doctor is confirmed as ready to progress.				
The Assessment Review Panel has discussed the prevocational doctor's summary of terms and outcomes of assessment components.				
O Yes 1 Mark(s				
The Assessment Review Panel confirms that the prevocational doctor is recommended for a certificate of satisfactory completion of PGY2.				
V Yes 1 Mark(s				
Comments				
Normal ÷ B I U % E = Ix				
Attachment Note. Only one file can be attached				
Drop image or file to upload or click to pick manually				
If you would like to notify the prevocational doctor, please enter their email below				

Where the top checkbox has been ticked to indicate that the Trainee's progress has been discussed, but where the second checkbox confirms that the Trainee's that they are recommended for certification of completion has not been ticked, the ARP icon on the dashboard will turn amber. Where both tick boxes are checked, the ARP icon on the dashboard will turn green.

ARP Leads or Administrators can add additional commentary or attachments to provide feedback to the Trainee via this form.

# 3 Support

If you require any support please contact the Nationwide Administrator. Contact details can be found on the <u>CLA website</u>.