

Uploading an Event Summary

Note: These steps assume that your software is connected to the My Health Record system, the patient has a My Health Record and their individual healthcare identifier (IHI) has been validated in your system.

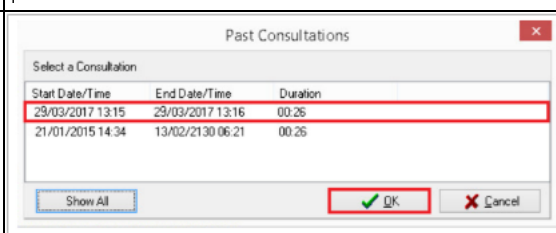
STEP 1:

Once you have opened the patient's local medical record and entered the clinical information/notes for the consultation, select the **Quick Documents** icon, then select **My Health Record Summaries** and **Event Summary**.



STEP 2:

A **Past Consultations** box may appear. Select the existing consultation and click **OK**.



STEP 3:

Select **Add Encounter Notes** and **Add Reason For Visit** to populate the Event Details box with the information from the patient's local medical record.

You can also manually enter/edit the Event Details via the **Free Text** tab (top-right corner).

Tick/untick the items to include/not include in the Event Summary, then select **Next (Preview)**.

STEP 4:

Review the information in the Event Summary to verify the information is correct.

Attest to the statement at the bottom of the screen, then select, **Confirm Content and Upload**.

STEP 5:

The Event Summary will also save to the patient's local medical record in the **Documents** tab.



Useful links

- For further information about event summaries visit: [Clinical documents](#)
- How and when to view a My Health Record: [My Health Record for healthcare providers](#)