

Viewing Clinical Documents in My Health Record

Note: These steps assume that your software is connected to the My Health Record system, the patient has a My Health Record and their individual healthcare identifier (IHI) has been validated in your system.

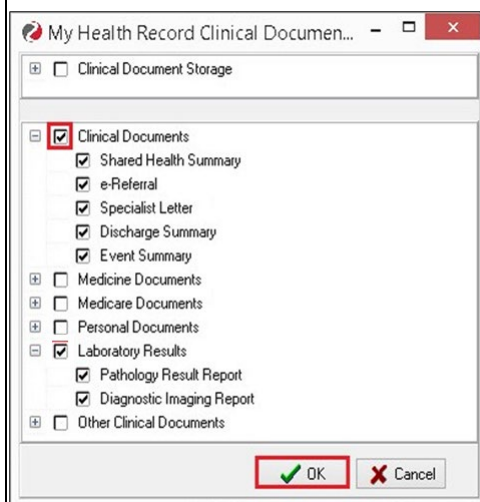
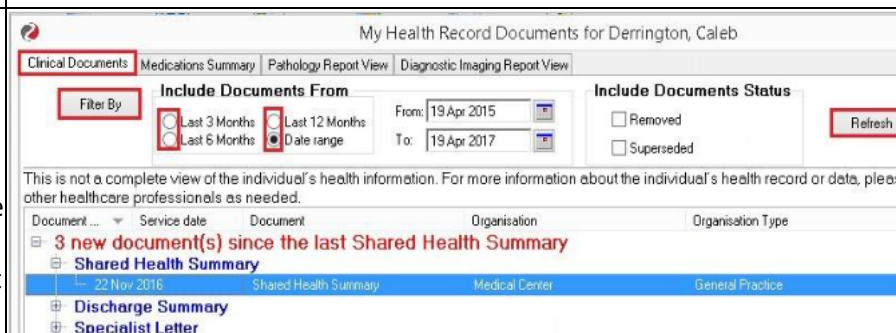
STEP 1:

To access the patient's My Health Record, select the green 'MHR' **My Health Record** icon above the **Summary Views** panel



STEP 2:

The **My Health Record Documents** screen will appear with the **Clinical Documents** tab displayed by default. This shows the list of recent documents in the patient's My Health Record. You can filter the list by document type by selecting the **Filter by** button then click to expand **Clinical Documents**. Tick the relevant document type then click **OK**. You can also filter by date range by specifying date parameters. If you have set filters, select **Refresh** to apply them.



STEP 3:

To view a document, double click on it. Alternatively, click to highlight the document then select **View Document**. When a document is highlighted, a preview will appear below the list.

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To view a document, double click on it. Alternatively, click to highlight the document then select **View Document**. When a document is highlighted, a preview will appear below the list.

STEP 5:

A pop-up will appear confirming that the document has been successfully saved. Select **OK**.

STEP 6:

The document will save to the patient's local medical record in the **Incoming Documents** tab.